Al in IDE's

W.G. Paseman bill@paseman.com

Presented 20250210 to appdevforall.org

- *Disclaimer
- Examples
 - 20230601 Music Composition
 - 20240705 Momentum Analysis Tool
 - 20250207 CoPilot github video
 - 20250209 Agents
- Timeline
 - Then
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Disclaimer: Elephants & Microbes



Disclaimer: It is tough to learn at MIT

 Getting an education from MIT has been likened to drinking from a fire hose —the sheer number of opportunities and rigor of our coursework can leave students feeling hosed.



Disclaimer: It's tougher to follow GPTs

• There are literally 1000's of GPT efforts out there.

- ChatGPT 20221130
- Llama 1 202302
- Claude 202303
- DeepSeek 202412



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20230601 Music Composition: Question

- Theme from Beethoven: Symphony No. 7, 2nd movement is 3 notes E F# G
- Q: Compose a melody using the chord progression from Beethoven: Symphony No. 7, 2nd movement as bass.
- Q: Transcribe the melody from first seven bars of Beethoven: Symphony No. 7, 2nd movement.
 - ChatGPT generated melodies in each case, but it hallucinated. The melodies bore no relationship to the Symphony
- Q: Do you know the score of the symphony?
 - chatGPT: As an AI text-based model, I don't have direct access to specific external files or resources such as the score of Beethoven's Symphony No. 7.
- Q: Do you know the rules of counterpoint?
 - A: Yes, (followed by list of rules)
- Q: The python variable 'cantusFirmus' below is in the form of a list of (pitch,duration) pairs, where the pitch uses the MIDI pitch standard and the duration is 1 for whole notes, 0.5 for half notes, 0.25 for quarter notes and 0.125 for eighth notes. Compose a melody above it and output it in the same format. Ensure the following: The melody has a contour with several high and low points. The melody has a variety of note lengths. The melody has at least 2 skips of a perfect 4th.

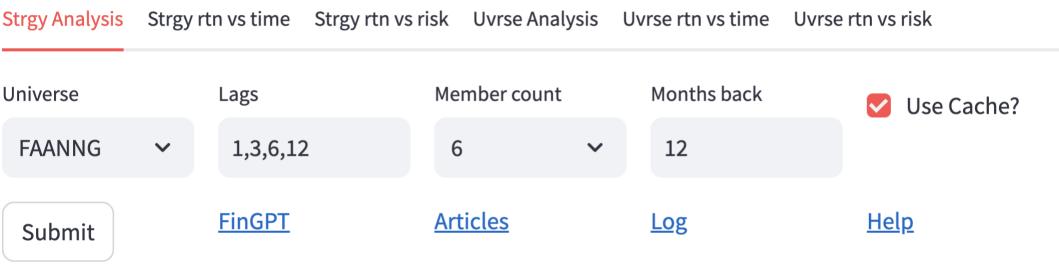
20230601 Music Composition: Answer

- melody = []
- # Transpose cantusFirmus and add melodic variations
- for i, (pitch, duration) in enumerate(cantusFirmus):
- melody_pitch = pitch + 7 # Transpose by a perfect 5th
- melody_duration = duration
- # Add melodic variations
- if i == 6 or i == 13: # Skip of a perfect 4th
- melody pitch -= 5
- if i % 3 == 0: # High point in the contour
- melody_pitch += 2
- if i % 4 == 0: # Low point in the contour
- melody_pitch -= 2
- melody.append((melody_pitch, melody_duration))

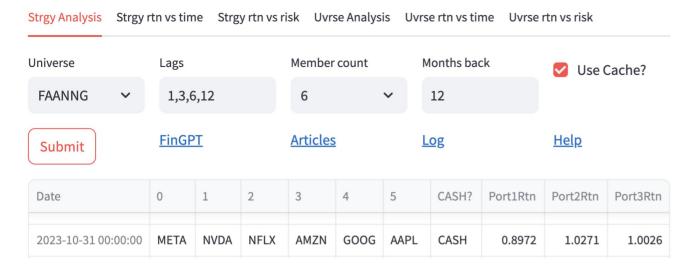
https://paseman.com/Posts/20230601 %20Chat%20GPT%20In%20its%20O wn%20Words/Presentation/charGPTB eethovenSeventhExercises/index.html

This is wild!! chatGPT didn't compose. It generated code that created a composition!!

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- "3 click" App I used to explain stock momentum to a waitress.
- Streamlit UI Generated using chatGPT/claude.ai Prompt
 - One Pulldown (Universe)
 - One Field (Lags)
 - Submit
- Calls Backend (Written in python)



- The first tab recommends stocks to buy based on price momentum.
- The user picks the Universe, lagged return to compare, total stocks in the portfolio and how far back in time to start measuring the strategy return.
- The User then presses submit to generate a table (which scrolls left/right and up/down)
- And since the tool identifies about 3 stocks max, I have a link to finGPT where the user can
 plug in each one and see if they want to buy it or not. This subsumes the function of a timer.
- There are also links a list of articles I like, a place where the user can log their rationale for their choices and help.

2024-0	07-03 00:00:00	NVDA	META	NFLX	AMZN	GOOG	AAPL	STOCK	2.5146	2.142	1.728	1.7264	1.71	1.6238	1.6663	
•	Portfol	Portfolios of 2 stocks, rebalanced monthly, have done best lately.														
•	Note th	ne 0.	.826	3 ent	try. H	lere t	the s	ysten	n lost	17.37	% of th	ne por	tfolio v	alue f	rom	
•	This o	ccuri	red i	f you	pick	ed th	ne to	p bes	st stoc	k eacl	n mont	th.				

recommendation to either buy stocks or stay in cash.

Following each end of month time slot is a sorted list of stock

recommendations.

Following that is a

Following that is the return from portfolios consisting of the top 1-6 of the recommended tickers.

The final column shows the return of the universe.

Port2Rtn

0.948

0.92

1.0271

1.0994

1.2889

1.6382

1.747

1.6091

1.894

2.09

2.142

0.8813

0.8263

0.8972

0.9708

1.2061

1.5508

1.7712

1.6937

2.1491

2.4217

2.5146

Port3Rtn

0.9222

0.8888

1.0026

1.0588

1.188

1.4299

1.4967

1.3713

1.5591

1.6936

1.728

Port4Rtn

0.9316

0.9274

1.0391

1.0931

1.2365

1.4683

1.5273

1.4199

1.5687

1.6915

1.7264

Port5Rtn

0.9295

0.9349

1.0378

1.0838

1.1989

1.3752

1.444

1.3863

1.5483

1.6747

1.71

Port6Rtn

0.9265

0.9305

1.0333

1.0805

1.1685

1.3079

1.3512

1.3047

1.4597

1.5823

1.6238

0.9265

0.9305

1.0333

1.0805

1.1685

1.3079

1.3512

1.3047

1.4597

1.5823

1.6238

AMZN

AMZN

GOOG

GOOG

GOOG

GOOG

GOOG

NFLX

AMZN

GOOG

NFLX

AMZN

AMZN

NFLX

AMZN

AMZN

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GOOG

GOOG

NFLX

NFLX

NFLX

GOOG

NFLX

AAPL

AAPL

AAPL

GOOG

AAPL

AAPL

AAPI

AAPL

AAPL

AAPL

AAPL

STOCK

STOCK

CASH

STOCK

STOCK

STOCK

STOCK

STOCK

STOCK

STOCK

STOCK

- Note the 2.142 entry. Here the system added 114.2% to the portfolio value from 7 2023 to 6 2024.
- This occurred if you picked the top two best stocks each month.

Date

2023-08-31 00:00:00

2023-09-29 00:00:00

2023-10-31 00:00:00 2023-11-30 00:00:00

2023-12-29 00:00:00

2024-01-31 00:00:00

2024-02-29 00:00:00

2024-03-28 00:00:00

2024-04-30 00:00:00

2024-05-31 00:00:00

2024-06-28 00:00:00

0

NVDA

NVDA

META

META

NVDA

NVDA

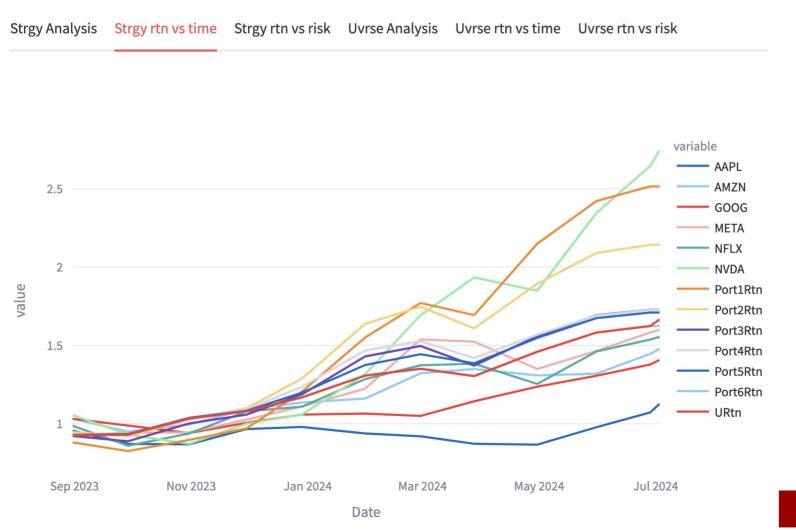
NVDA

NVDA

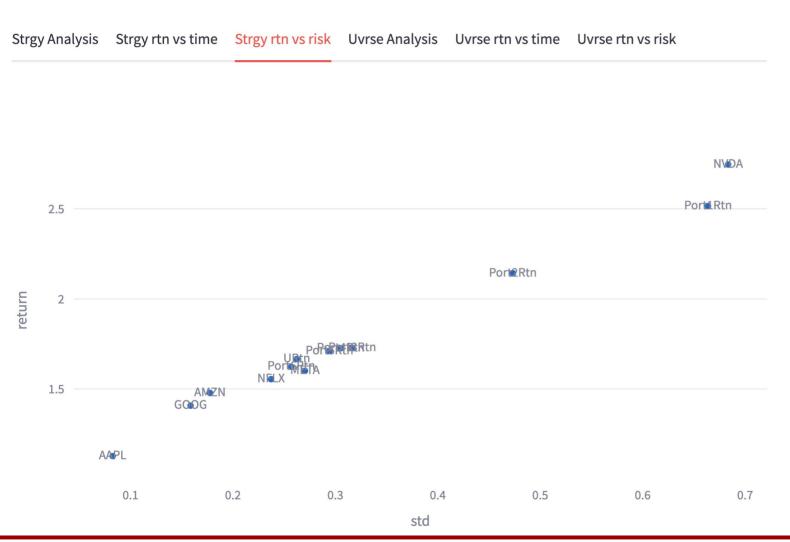
NVDA

NVDA

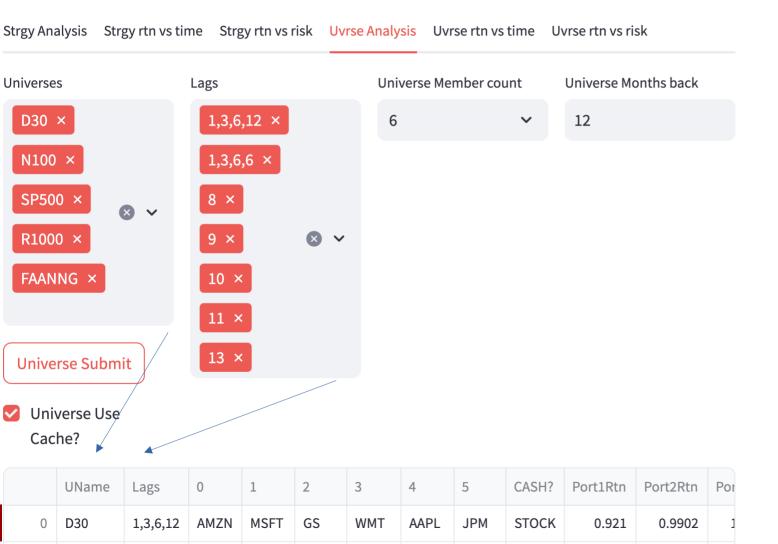
META



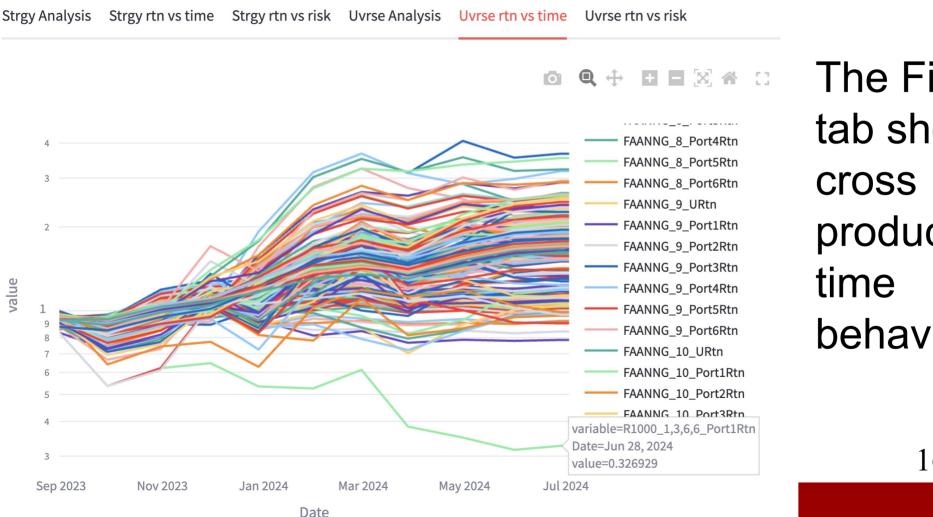
The Second tab shows the stock/portfolio returns vs time.



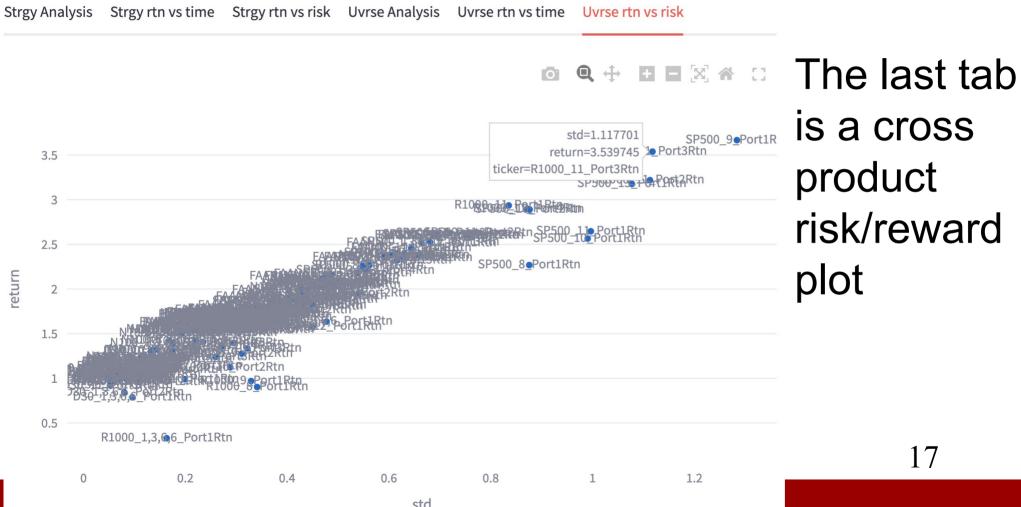
The Third tab is a risk/reward plot



The Fourth tab compares universe/ lag/ timeframe/ period cross products



The Fifth tab shows product behavior



is a cross product risk/reward plot

std

UI Generation – First GPT Prompt

- Please generate streamlit application with
- a pulldown labeled "universe" with items labeled "N100", "R1000" and "FANG" that defaults to "N100".
- a text field labeled "lags" that allows me to enter a list of comma delimited numbers and initialized with the string "1,3,6,12",
- a pulldown labeled "member count" with 6 items labeled 1-6 that defaults to 6.
- a text field labeled "months back" initialized to 12.
- and a "Submit" button.
- When "Submit" is pressed, I want the application to call streamlitEntry passing (universe,lags,memberCount,monthsback=12).
- It will return a text field with embedded carriage returns.
- Please print the result in a text area called "Results". https://paseman.com/Posts/20240705%20Momentum%20Analysis%20Tool/UI%20G eneration%20Prompt%20-%20Streamlit.txt

UI Generation – Generated Code

```
import streamlit as st
 import plotly.express as px
#from momentumtiming import strategyAnalysis, universeAnalysis
 from momentumtiming20240716 import strategyAnalysis, universeAnalysis
 st.set_page_config(page_title="Momentum analysis tool", layout="wide")
 tab1, tab2, tab3, tab4, tab5, tab6 = st.tabs(["Strgy Analysis", "Strgy
 rtn vs time", "Strqy rtn vs risk", "Unvrse Analysis", "Unvrse rtn vs
                                                                                                                         •
 time", "Unvrse rtn vs risk"])
                                                                                                                                 • The state of the
with tab2:
             if 'monthlyReturns' in locals():
                         fig = px.line(monthlyReturns)
                          st.plotly_chart(fig)
with tab3:
             if 'returnStd' in locals():
                          #WGP fig = px.scatter(returnStd, hover data=['ticker'])
                         fig = px.scatter(returnStd, x="std", y="return", text="ticker")
                          st.plotly chart(fig)
             https://paseman.com/Posts
             /20240705%20Momentum
              %20Analysis%20Tool/2024
             0716ClaudeStreamlit.pv.txt
```

GPT generated a couple of bugs. I needed to understand the interface enough to fix it ('#WGP')

Note the 'line' and 'scatter plot' generation

Small wrappers around big functionality

Demo

file:///Users/katherinepaseman/Documents/projects/_Websites/paseman/Posts/20240705\ Momentum\ Analysis\ Tool/_20240716momentum.command

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Agents

- Bill: Talks to other Caregivers, reads new literature
- Builds Caregiver Tools
 - Bill's Electronic Health Record
 - Clinical Trial Selection Tool
 - Decision Support tool (Tumor Board Application)
 - ...
- Bill's Caregiver Agent
 - Talks to other Caregiver Agents, reads new literature
 - Bill's Electronic Health Record
 - Clinical Trial Selection Tool
 - Decision Support tool (Tumor Board Application)
 - ...
- Anthropic "building effective agents"
- Agentic Workflows in LlamaIndex

cubeomatic

file:///Users/katherinepaseman/Documents/projects/_Websites/paseman/Posts/20241231\Decision\Support\Tool/20241230DSS.command

building-effective-agents
Agentic Workflows in LlamaIndex
later...

Agents: Decision Support Tool Prompt

Generate streamlit application entitled "Decision Support Tool" with 5 vertical UI elements.

The first UI element is a pull down entitled "Question",

"Question" is immediately populated by calling getQuestions() which returns a list of Question strings.

The second UI element is a multiple select radio button entitled "Moderators".

Once a "Question" is chosen, "Moderators" is populated with a call to getModerators(Question) which returns a list of Moderator strings.

The third UI element is a submit button.

If the submit button is pressed and no "Moderator" button is selected, the application prints "At least one Question and one Moderator must be selected".

If the submit button is pressed and at least one "Moderator" button is selected,

the application calls getOpinionsAndAnswers(Question,Moderators) passing the "Question" string as the first argument and the list of elected "Moderators" strings as a second argument.

getOpinionsAndAnswers returns two dataframes.

Print the first dataframe in fourth UI element entitled "Opinions".

Print the second dataframe in fifth UI element entitled "Answers".

Do not generate any dummy calls Instead create an "from decisionSupport import getQuestions, getOpinionsAndAnswers" import.

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Timeline: Then

- 197606xx Rice
 - APL: "Draw the square rotated by 90 and translated to 10 10"
- 1982xxxx Daisy
 - Chuck Rich's MIT Programmer's Apprentice demo
 - Rich spent most of his time debugging code he didn't write
- 1995xxxx Miller
 - "Setting up a SLIP server and Gopher site"
 - New tech ultimately becomes Detritus buried under years of tech debris
- 20xxxxxxx Schachter
 - Stand alone Twitter Box
 - Twitter didn't care.

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Timeline: Overheard

- 202302xx Bill Paseman
 - Bill: "Let's get together to talk about GPT!"
 - Response: "Waste of time. We've seen this type of hype before."
- 20250206 Marguerite Paseman in Hong Kong
 - met three young boys from Australia, 2 comp sci major, complaining how hard it is to find jobs.. the running joke for them is that they are competing with arts major graduates for "a job as a checkout receptionist"...a worse version is "a bed in homeless shelter" ... bleak future! what a diff a few decades make
- 20250209 WSJ
 - As happened with operators, tellers, travel agents and so on, jobs lost are replaced by new and better-paying jobs in emerging industries. Every time.

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Timeline: Now

- The New Wave of Al Is Here: Google claims that more than 25% of its internal source code is now Al-generated. Salesforce has announced a hiring freeze for software engineers. Facebook hopes to automate "midlevel" software engineers. There will soon be a proliferation of startups stocked with **more high-level software architects vs. coders.**
- GPTs have enabled new ways of thinking
- Migrating from implementing algorithms in Languages to managing entities that create applications for you.
- People are working to create whole companies with the founder at the top and GPTs fulfilling roles in Marketing, Sales, Finance and Product.
- Tools enabling this transition are the next obvious step (Companies in a can)
 - Architecting on a Cellphone vs. Coding on cellphone